



Metcash Limited

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25 July 2014

ASX Limited
Company Announcements Office
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Metcash Limited 2014 Annual General Meeting – Listing Rule 3.17

The following documents have been dispatched to members:

- Notice of Meeting and Explanatory Memorandum
- Proxy form

The 2014 Annual General Meeting will be held on Wednesday, 27 August 2014 at 2.30pm at The Concourse, 409 Victoria Avenue, Chatswood New South Wales 2067.

Yours faithfully

A handwritten signature in black ink, appearing to read "G. Watson", with a large, stylized flourish at the end.

Greg Watson
Company Secretary