



**Metcash Limited**

ABN 32 112 073 480  
50 Waterloo Road  
Macquarie Park  
NSW 2113 Australia

25 July 2014

ASX Limited  
Company Announcements Office  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**SECTION 708A NOTICE  
ISSUE OF METCASH LIMITED SHARES WITHOUT A PROSPECTUS**

Metcash Limited ABN 32 112 073 480 (**Company**) has today issued 6,736,864 ordinary shares in the Company to the underwriter pursuant to the underwritten Dividend Reinvestment Plan (DRP) announced on 23 July 2014.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Company has issued 6,736,864 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company; and
3. as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.

Yours faithfully

A handwritten signature in black ink, appearing to read "G. Watson", is written over a large, stylized, looped graphic element that resembles a signature or a decorative flourish.

Greg Watson  
Company Secretary