



ASX Announcement

20 September 2016

METCASH ANNOUNCES COMPLETION OF SHARE PURCHASE PLAN

Metcash Limited (**Metcash**) today announced the completion of its Share Purchase Plan (**SPP**). Applications were received for approximately \$14.6 million which is less than the \$20 million sought.

Approximately 7.3 million fully paid ordinary shares (**SPP Shares**) will be issued under the SPP at the SPP issue price of \$2.00 per SPP Share.

Shareholders who applied for shares under the SPP will receive a full allocation of shares based on the dollar value of shares for which they applied.

The SPP Shares will be issued on Tuesday, 27 September 2016 and commence trading on the ASX on Wednesday, 28 September 2016, with holding statements dispatched on Thursday, 28 September 2016. The SPP Shares will rank equally with existing ordinary shares.

If shareholders have any questions about the SPP, please contact the Metcash Registry:

Boardroom Pty Limited
1800 655 325 (callers within Australia) or +61 2 9290 9690 (callers outside Australia) at any time between 9.00am and 5.00pm (AEST), Monday to Friday.

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(ENDS)

For further information:

Cait Tynan
Head of Corporate Affairs
+61 (0) 427 859 053

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