

Dear Shareholder

The 2021 Annual General Meeting (**Meeting**) of shareholders of Metcash Limited (**Company** or **Metcash**) is to be held at **2.30pm (AEST) on Wednesday, 1 September 2021.**

This year, given the continued uncertainty and health risks associated with large gatherings during the COVID-19 pandemic, shareholders will be able to participate in the Annual General Meeting online at <http://web.lumiagm.com/371854291>.

The online platform will allow shareholders to view the Meeting, ask questions during the Meeting, and vote during the Meeting. Further details on how to participate online will be published on the Metcash website at <https://www.metcash.com/investor-centre/2021-agm/>. There will be no physical venue available for shareholders to attend in person.

The items for deliberation at the Meeting are:

- the consideration of our financial and statutory reports for FY21
- the election of Ms Christine Holman and Ms Margaret Haseltine and re-election of Mr Murray Jordan as directors
- the adoption of Metcash's Remuneration Report for FY21
- the approval of grants of performance rights to Mr Jeffery Adams, Group CEO
- the increase of the non-executive director aggregate fee pool

The Notice of Meeting contains explanatory information regarding these items of business.


The Notice of Meeting and proxy form is available at <https://www.metcash.com/investor-centre/2021-agm/>. You will not be mailed a physical copy of the Notice of Meeting this year. This reflects the ASIC no-action position, which facilitates companies sending notices of meeting and other information regarding a meeting using one or more technologies to communicate to those entitled to receive the notice of meeting.

Even if you plan to participate in the Meeting online, we encourage you to submit a directed proxy vote as early as possible. Shareholders may use the Proxy Form attached or can lodge their proxy online at www.votingonline.com.au/metcashagm2021. Proxy Forms must be lodged by 2.30pm (AEST) on Monday, 30 August 2021.

Shareholders can also ask questions before the meeting by emailing questions to metcash@boardroomlimited.com.au by no later than 5pm (AEST) on Wednesday, 25 August 2021.

In the event that it is necessary for the Company to give further updates, information will be provided on the Company's website (at <https://www.metcash.com/investor-centre/2021-agm/>) and lodged with the Australian Securities Exchange.

We appreciate your understanding in this challenging time.



Robert Murray
Chairman