

13 August 2021

ASX Announcement

Off-Market Buy-Back – Market Price

Metcash Limited (ASX: MTS) today advises that the Market Price (defined below) for its Off-Market Buy-Back announced on 28 June 2021 is \$4.0969.

The Market Price is the volume weighted average price of Metcash ordinary shares on the ASX over the five trading days up to and including today, calculated to four decimal places, as determined by Metcash.

Eligible shareholders were invited to tender some or all of their shares at specified discounts of 8% to 14% inclusive (at 1% intervals) to the Market Price, or as a Final Price Tender, no later than 5.00pm (Sydney time) today.

Applying the Tender Discounts to the Market Price produces the following range of indicative Buy-Back Prices:

Tender Discount	Indicative Buy-Back Price
14%	\$3.52
13%	\$3.56
12%	\$3.61
11%	\$3.65
10%	\$3.69
9%	\$3.73
8%	\$3.77

The final results of the Buy-Back, including the actual Buy-Back Discount, Buy-Back Price and any scale back, are expected to be announced on Monday, 16 August 2021.

Further information on the Buy-Back is available at www.metcash.com/investor-centre/ or by calling the Buy-Back Information Line on 1800 655 325 from within Australia or on +61 2 9290 9696 from outside Australia between 8.15am to 5.30pm (Sydney time), Monday to Friday.

This announcement has been authorised by the Board of Directors of Metcash Limited.

Ends

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